

# Christina L. Doss, AAMS®

## Managing Director

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Christina is managing director and practice leader for Saltmarsh Financial Advisors, LLC, the investment management affiliate of Saltmarsh, Cleaveland & Gund. She is also shareholder in charge of Saltmarsh, Cleaveland & Gund's Investment Advisory practice. Christina is responsible for client wealth management, financial planning and practice growth, and has more than 25 years of experience working in the financial services and wealth management industry. Prior to joining Saltmarsh in 2013, she served as Pensacola city president and managing director of Private Wealth Management for the North Florida Division of SunTrust Bank, where she was responsible for managing a team of advisors who supported high net worth clients and business owners with comprehensive wealth planning, asset management and banking needs. Christina's previous experience also includes 13 years with Charles Schwab Corporation, serving in several capacities, including senior director for Schwab's West Coast Private Client Division responsible for managing over 100 portfolio managers and \$8 billion in client assets, and senior sales director for Schwab's national Financial Planning Division.

## Education

B.S. Management - Golden Gate University

AAMS® Certified, CFP® Certification Programs - College for Financial Planning

## Professional Designations

Accredited Asset Management Specialist - AAMS®

Series 63 & 66 Licensed

Previously NASD Series 24, 8, & 7 Licensed

## Community Affiliations

West Florida Hospital Women's Advisory Board - Member

Early Learning Coalition - Commissioner Appointed Board Member

Pensacola Symphony - Board Member

Leadership Florida - Class of XXXIV

Pensacola Impact 100 - Member

Pensacola Women's Alliance - Member

Pensacola Rotary Club - Member

Covenant Hospice - Past Board Director and Foundation Member

Pensacola Vision 2015 - Past Cabinet Board Member

Pensacola Opera - Past Executive Board Member

Florida's Great Northwest - Past Board Member